

Instruction to amend fund units

(Please complete and send to YOUPLUS Assurance SCHWEIZ AG's address stated below)

For ease of legibility the text always uses the male form, e.g. "he". Of course, this term also includes female customers.

1. PERSONAL DETAILS (POLICYHOLDER)

Policy no. _____

Salutation Mr Mrs

Title _____

Surname _____

First name _____

Street _____ no. _____

Postcode _____ Place _____

Country _____

Telephone / Mobile Home / Work _____

Fax _____

E-Mail _____

2. NEW INVESTMENT PLAN FOR PILLAR 3A RESTRICTED PENSION INSURANCE

a) Investment funds with capital protection

For the savings of my YOUPLUS Assurance SCHWEIZ AG policy I choose the

Life Investment 90% Protected Fund from UBS.

(It is possible to change to a fund portfolio in accordance with point 2b at any time.)

b) Managed fund portfolio

For the savings part of my premium payments I choose the fund portfolio I have ticked below:

- | | | |
|---|------------------|-------|
| <input type="checkbox"/> Diamond-Portfolio-3a | (fixed interest) | 100 % |
| <input type="checkbox"/> Premium-Portfolio-3a | (balanced) | 100 % |
| <input type="checkbox"/> Star-Portfolio-3a | (balanced) | 100 % |
| <input type="checkbox"/> EthicStar-Portfolio-3a | (balanced) | 100 % |
| <input type="checkbox"/> Flex-Portfolio-3a | (balanced) | 100 % |

(Only one fund portfolio can be selected. It is possible to change at any time.)

I, the undersigned and holder of the YOUPLUS Assurance SCHWEIZ AG policy stated aside, hereby confirm that I consent to being charged an annual fee for the management of the selected portfolio. I am aware, that this fee will be deducted monthly on a pro rata temporis basis from the net asset value of my YOUPLUS Assurance SCHWEIZ AG policy.

(please turn page)

3. NEW INVESTMENT PLAN FOR PILLAR 3B UNRESTRICTED PENSION INSURANCE OR KIDS PLAN SAVINGS

a) Investment funds with capital protection

For the savings of my YOUPLUS Assurance SCHWEIZ AG policy I choose the

Life Investment 90 % Protected Fund von UBS.

(It is possible to change to a fund portfolio in accordance with point 3b at any time.)

b) Managed fund portfolio

For the savings part of my premium payments I choose the fund portfolio I have ticked below:

- Diamond-Portfolio-3b (fixed interest) 100 %
- Platinum-Portfolio-3b (sorted by income) 100 %
- Premium-Portfolio-3b (balanced) 100 %
- Star-Portfolio-3b (growth-orinetated) 100 %
- EthicStar-Portfolio-3b (growth-orinetated) 100 %
- AllStar-Portfolio-3b (dynamic) 100 %
- Flex-Portfolio-3b (dynamic) 100 %

(Only one fund portfolio can be selected. It is possible to change at any time.)

I, the undersigned and holder of the YOUPLUS Assurance SCHWEIZ AG policy stated above, hereby confirm that I consent to being charged an annual fee for the management of the selected portfolio. I am aware, that this fee will be deducted monthly on a pro rata temporis basis from the net asset value of my YOUPLUS Assurance SCHWEIZ AG policy.

Comments

c) Personal investment plan

(Only if a fund portfolio according to point 3b has not been selected.)

For the investment of the savings of my YOUPLUS Assurance SCHWEIZ AG policy I choose the following fund(s) from the range of funds available at YOUPLUS Assurance SCHWEIZ AG's.

Website:

<https://skandia.ttweb.net/youplus-Fondspalette.pdf?culture=en-US>

Fund name/Fund currency	Share in % (whole percentages only)
	%
	%
	%
	%
	%
	%
	%
	%

Including any investment funds with guaranteed capital/capital protection.

Total 100%

In the absence of information to the contrary, the savings parts of future premiums will also be invested in accordance with these instructions. Please send us a new amendment request, if you wish a different allocation.

Place, date

Policyholder's signature
